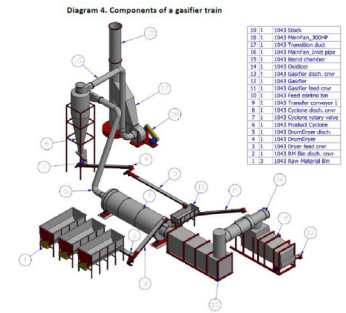
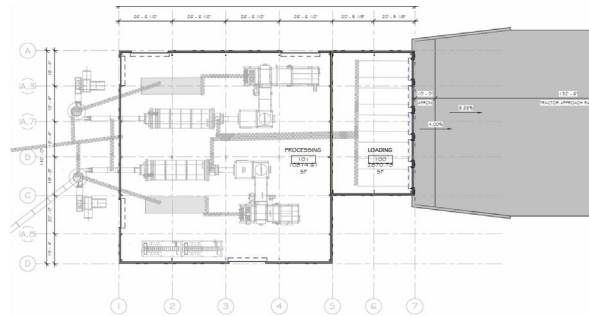


Earthcare Bethel deal summary

Earthcare Bethel is a new waste transition project located in Bethel, PA that will gasify wastewater biosolids and poultry waste, while using energy produced through the gasification process to help circularly power the facility. These waste products would have otherwise been dumped in landfills or land applied, both of which are known to have negative effects on the environment due to the generation of methane gas as well as the leeching of other contaminants into surrounding areas and farm fields. The project will also produce biochar, which can be sold for various uses—including environmental remediation. The project will be constructed and managed by a team that has extensive experience and expertise in the gasification space, having successfully designed, built, and operated 11 other gasifiers in 4 countries.

The investment will be used for senior secured bond financing which, combined with developer equity, will provide for the construction and ramp up of the facility.



Investment details

Series 2022A

- **Investment type:** Debt, Senior Secured Taxable Bonds
- **Par Value:** \$405,000
- **Cost:** \$405,000
- **Tax status:** Taxable
- **Maturity date:** January 1, 2027, not callable
- **Yield to worst:** 14.00%
- **Cash yield:** 14.00%

MTPA (Mtpa, Million Tonnes per Annum) is a typical measurement unit in liquefied natural gas (LNG) markets for the production and facility capacity.

Disclaimer

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